

Virtual Governance Summit 2020

PRESENTED BY
Directors & Boards PRIVATE COMPANY
DIRECTOR

MONDAY, JUNE 1 • 2 P.M. ET

**BOARD CONSIDERATIONS:
RETURNING TO THE WORKPLACE
AND NAVIGATING THE “NEW NORMAL”**

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For today's webinar

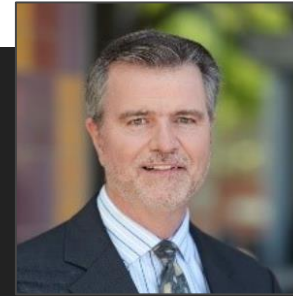
- Introduction by Bob Rock, Publisher, *Directors & Boards* Magazine
- There will be time for questions. Enter them from your computer anytime during the presentation
- Presentation and supporting materials will be emailed to all participants after the webinar
- The webinar is 60 minutes
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Our speakers



Nina Henderson

Director at CNO Financial Group, Inc.,
IWG plc, and Hikma Pharmaceuticals plc



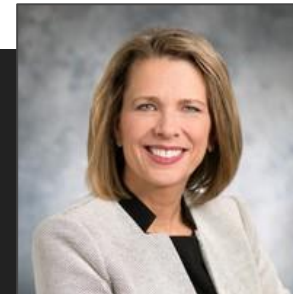
Jim Hunt

Chairman of Caesars Entertainment
Corp., and Director of Brown & Brown,
Inc. and Penn Mutual Life



Kevin Keegan

Partner, PwC



Paula Loop

Leader, PwC's Governance Insights Center
Moderator

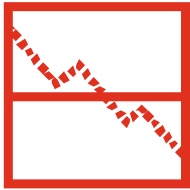
What boards should be thinking about

How management is:

- Continuing to focus on the COVID-19 crisis
- Focusing on the health and safety of the workforce
- Transitioning from remote work to full productivity regardless of where work is performed
- Identifying new and innovative ways to work post pandemic



PwC's CFO Pulse survey – Transitioning the workplace



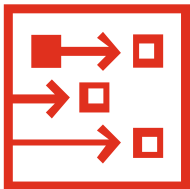
Business as usual horizon continues to retreat

CFOs have been reporting that it will take time for their company to recover once the virus recedes. In May, the majority indicated that it will take over 3 months to recover.



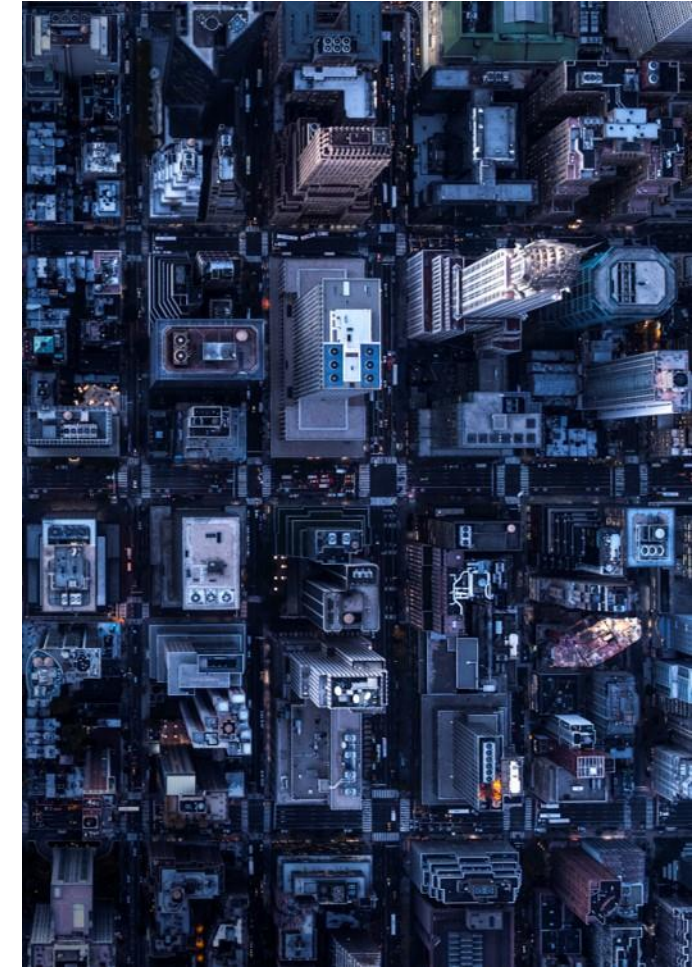
Confident in plans to create safe workplaces

Two-thirds of CFOs are “very confident” their company can create a safe workplace. Employees may not be so sure.



Flexible work is a better model

68% of CFOs say crisis-driven transitions to remote work will make their company better in the long run.



Source: PwC COVID-19 US CFO Pulse Survey (May 6, 2020: base of 288).

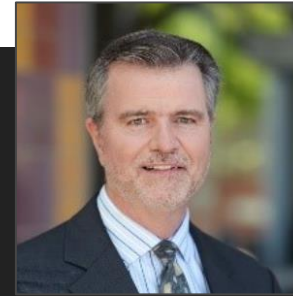
Board considerations: Returning to the workplace and navigating the “new normal”
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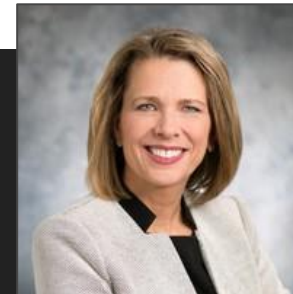
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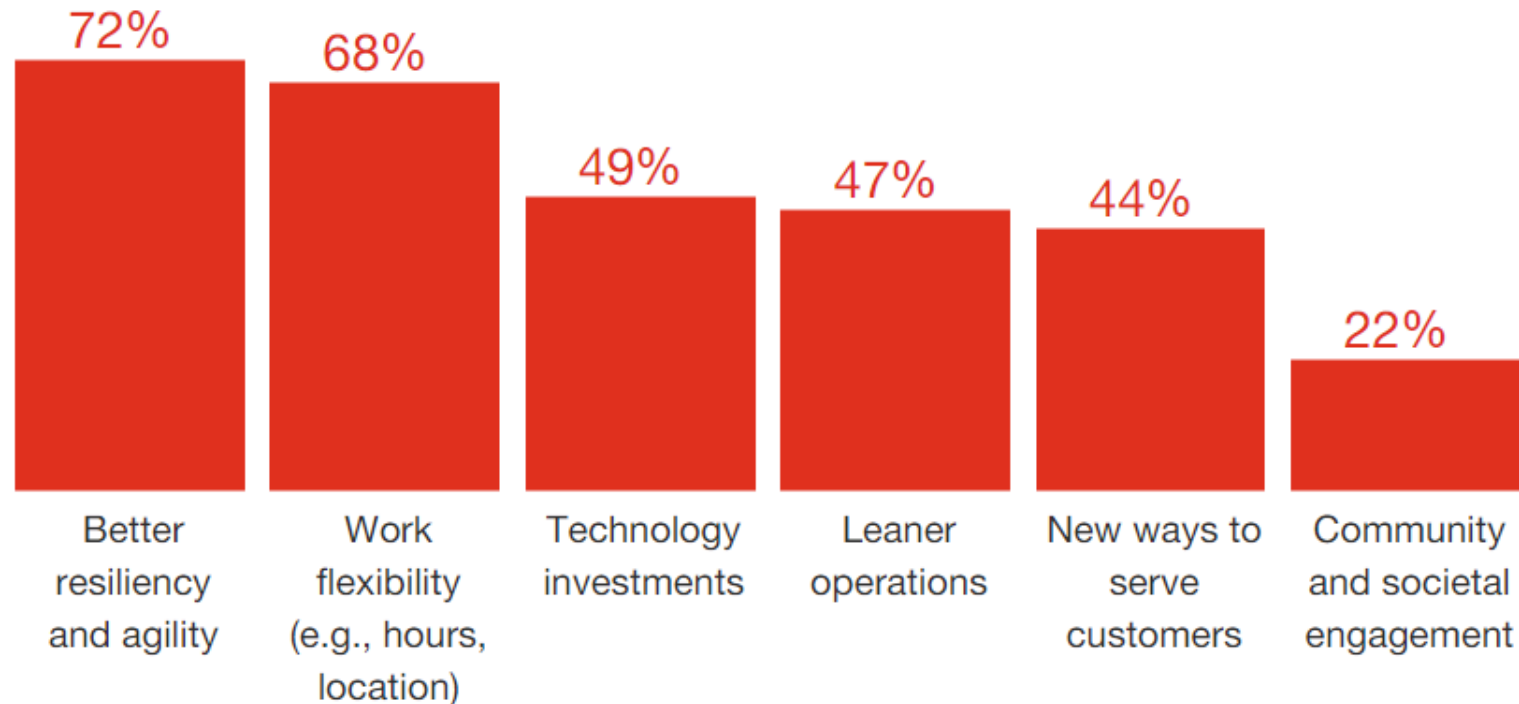


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PwC's CFO Pulse survey – Lasting impact for companies

What about the current situation will make your company better in the long run? (Select all that apply)



Source: PwC COVID-19 US CFO Pulse Survey (May 6, 2020; base of 288).

Board considerations: Returning to the workplace and navigating the "new normal"

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Supply chains – rejuvenation and resilience

Examples of activities companies should consider to help rejuvenate their business and create resilience in their supply chains include:



Invest in technology



Take a fresh look at contracts, suppliers, and customers



Assess the players in the value chain



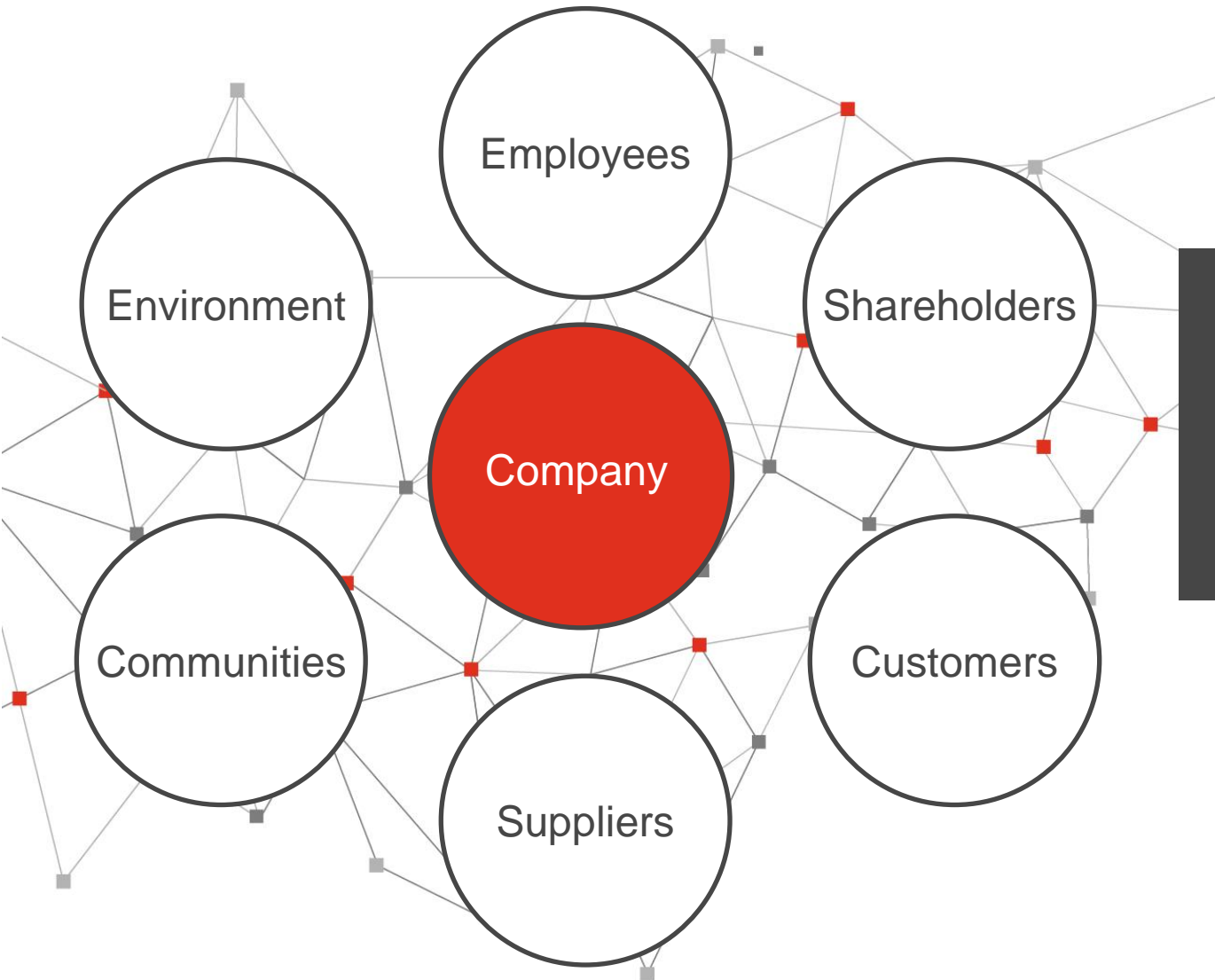
Think through new ways to sell, install and service goods



Identify options



COVID-19 and ESG



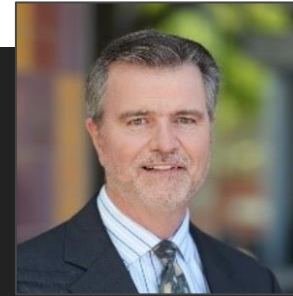
In many ways, COVID-19 amplified the need for companies to focus on long-term sustainability using an ESG lens.

Q&A



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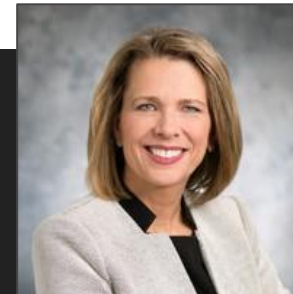
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Thank you

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